

# **TMS** CADCentre

## **SOLIDWORKS®**

### **SOLIDWORKS Routing: Piping and Tubing**



# Contents

## Introduction

|   |   |
|---|---|
| About This Course .....                 | 2 |
| Prerequisites .....                     | 2 |
| Course Design Philosophy .....          | 2 |
| Using this Book .....                   | 2 |
| About the Training Files.....           | 3 |
| Conventions Used in this Book .....     | 4 |
| Windows .....                           | 4 |
| Use of Color .....                      | 5 |
| Graphics and Graphics Cards .....       | 5 |
| Color Schemes .....                     | 5 |
| More SOLIDWORKS Training Resources..... | 6 |
| Local User Groups .....                 | 6 |

## Lesson 1: Fundamentals of Routing

|  |    |
|--|----|
| What is Routing? .....                   | 8  |
| Review Lesson .....                      | 8  |
| Types of Routes .....                    | 8  |
| Routes .....                             | 9  |
| Routing FeatureManager .....             | 10 |
| External vs. Virtual Files .....         | 10 |
| Virtual Components .....                 | 10 |
| File Names in Routing .....              | 11 |
| Routing Setup .....                      | 15 |
| Routing Add-in .....                     | 15 |
| Routing Training Files .....             | 15 |
| Routing Library Manager .....            | 16 |
| Routing File Locations and Settings..... | 17 |
| General Routing Settings .....           | 18 |

## Lesson 2: Piping Routes

|   |    |
|---|----|
| Piping Routes . . . . .                               | 22 |
| Typical Piping Route . . . . .                        | 22 |
| Route Sketch . . . . .                                | 23 |
| Pipes and Piping Components . . . . .                 | 24 |
| Pipes . . . . .                                       | 24 |
| End Components . . . . .                              | 24 |
| In Line Components . . . . .                          | 24 |
| Other Types . . . . .                                 | 25 |
| Routing Assembly Templates . . . . .                  | 26 |
| Creating a Custom Routing Assembly Template . . . . . | 26 |
| Selecting a Routing Assembly Template . . . . .       | 27 |
| Creating a Piping Route . . . . .                     | 27 |
| Route Properties Dialog . . . . .                     | 28 |
| Auto Route . . . . .                                  | 33 |
| Route Specification Templates . . . . .               | 34 |
| Creating Route Specification Templates . . . . .      | 35 |
| Using Route Specification Templates . . . . .         | 36 |
| Exercise 1: Creating Templates . . . . .              | 37 |
| Exercise 2: Multiple Piping Routes 1 . . . . .        | 38 |

## Lesson 3: Advanced Piping Routes

|  |    |
|--|----|
| Advanced Piping Routes . . . . .               | 42 |
| Adding Alternate Elbows . . . . .              | 50 |
| Editing a Route . . . . .                      | 52 |
| Using the Route Along Relation . . . . .       | 52 |
| Isolate Options . . . . .                      | 54 |
| Using Piping Hangers . . . . .                 | 56 |
| Routing Along Existing Geometry . . . . .      | 58 |
| Exercise 3: Multiple Piping Routes 2 . . . . . | 63 |

## Lesson 4: Piping Fittings

|   |    |
|---|----|
| Piping Fittings . . . . .               | 68 |
| Drag and Drop a Fitting . . . . .       | 68 |
| Using Planes in Routes . . . . .        | 71 |
| Split Route to Add Fittings . . . . .   | 71 |
| Orienting In Line Fittings . . . . .    | 72 |
| Adding Tees at Junctions . . . . .      | 74 |
| Remove Tube/Pipe . . . . .              | 75 |
| Creating Custom Fittings . . . . .      | 79 |
| Replacing Piping Fittings . . . . .     | 81 |
| Add Fitting . . . . .                   | 82 |
| Coverings . . . . .                     | 85 |
| Exercise 4: Piping Fittings . . . . .   | 89 |
| Exercise 5: Piping on a Frame . . . . . | 91 |

**Lesson 5:  
Tubing Routes**

|   |     |
|---|-----|
| Tubing Routes . . . . .                                     | 94  |
| Typical Tubing Route . . . . .                              | 94  |
| Tubes and Tubing Components . . . . .                       | 95  |
| Tubes . . . . .   | 95  |
| Terminal Components . . . . .                               | 95  |
| In Line Components . . . . .                                | 95  |
| Flexible Tubing with Auto Route . . . . .                   | 96  |
| Orthogonal Tubing Routes with Auto Route . . . . .          | 97  |
| Orthogonal Tubing Solutions . . . . .                       | 98  |
| Bend and Spline Errors . . . . .                            | 99  |
| Bend Radius Too Small . . . . .                             | 100 |
| Export Pipe/Tube Data . . . . .                             | 101 |
| Using Envelopes to Represent Volumes . . . . .              | 102 |
| Start Route and Add to Route . . . . .                      | 104 |
| Routings Tubes Through Clips . . . . .                      | 105 |
| Repairing Bend Errors . . . . .                             | 108 |
| Flip Direction . . . . .                                    | 109 |
| Repair Route . . . . .                                      | 109 |
| Re-route Spline . . . . .                                   | 110 |
| Select Using Envelope . . . . .                             | 111 |
| Route Segment Properties . . . . .                          | 114 |
| Tubing Drawings . . . . .                                   | 115 |
| Rename . . . . .  | 115 |
| Save to External File . . . . .                             | 115 |
| Exercise 6: Orthogonal Tubing Routes . . . . .              | 118 |
| Exercise 7: Flexible Tubing Routes . . . . .                | 122 |
| Exercise 8: Orthogonal and Flexible Tubing Routes . . . . . | 127 |

**Lesson 6:****Piping and Tubing Changes**

|  |     |
|--|-----|
| Piping and Tubing Changes .....                        | 132 |
| Procedures for Tubing and Piping .....                 | 132 |
| Change Route Diameter .....                            | 133 |
| A Note About Dimensioning Route Geometry. ....         | 138 |
| Custom Pipe/Tube Configurations .....                  | 140 |
| Pipe Penetrations. ....                                | 141 |
| Flange to Flange Connections. ....                     | 143 |
| Pipe Spools .....                                      | 144 |
| Spools in Drawings. ....                               | 147 |
| Using Gaskets .....                                    | 147 |
| Copying Routes. ....                                   | 148 |
| Mating Routes. ....                                    | 148 |
| Adding Slope .....                                     | 151 |
| Editing and Removing the Slope .....                   | 151 |
| Editing Piping Routes. ....                            | 153 |
| Using Threaded Pipe and Fittings. ....                 | 153 |
| Deleting and Editing Route Geometry .....              | 154 |
| Editing for Obstructions .....                         | 158 |
| Moving Fittings With the Triad .....                   | 159 |
| Using Guidelines with Pipe Routes .....                | 160 |
| Guideline Actions .....                                | 160 |
| Piping Drawings .....                                  | 162 |
| Pipe Drawing .....                                     | 162 |
| Drawing Tools .....                                    | 162 |
| Exercise 9: Create and Edit Threaded Pipe Routes ..... | 169 |
| Exercise 10: Using Pipe Spools .....                   | 175 |

**Lesson 7:****Creating Routing Components**

|                              |     |
|------------------------------|-----|
| Routing Library Parts .....  | 178 |
| Libraries .....              | 178 |
| Piping .....                 | 178 |
| Threaded Piping .....        | 182 |
| Tubing. ....                 | 183 |
| Assembly Fittings .....      | 184 |
| Cable Trays. ....            | 184 |
| Electrical Ducting .....     | 185 |
| miscellaneous fittings ..... | 185 |
| HVAC .....                   | 186 |
| HVAC .....                   | 186 |

|   |     |
|---|-----|
| Creating Routing Library Parts . . . . .            | 187 |
| Pipe and Tube Components . . . . .                  | 187 |
| Pipe vs. Tube Components . . . . .                  | 187 |
| Copying Routing Components . . . . .                | 188 |
| Creating a Pipe Using Copy and Edit . . . . .       | 188 |
| Routing Library Manager . . . . .                   | 190 |
| Routing Component Wizard . . . . .                  | 190 |
| Fitting Components . . . . .                        | 194 |
| Using the Routing Component Wizard . . . . .        | 194 |
| Routing Functionality Points . . . . .              | 195 |
| Connection Points . . . . .                         | 195 |
| Routing Points . . . . .                            | 195 |
| Routing Geometry . . . . .                          | 196 |
| Part Validity Check . . . . .                       | 197 |
| Design Table . . . . .                              | 197 |
| Design Table Check . . . . .                        | 198 |
| Component Attributes . . . . .                      | 199 |
| Configuration Properties . . . . .                  | 199 |
| Part Properties . . . . .                           | 199 |
| Elbow Components . . . . .                          | 200 |
| Valve Components . . . . .                          | 203 |
| Assembly Routing Components . . . . .               | 203 |
| Equipment . . . . .                                 | 206 |
| Exercise 11: Creating and Using Equipment . . . . . | 212 |

## Lesson 8:

### Electrical Ducting, Cable Tray, and HVAC Routes

|  |     |
|--|-----|
| Electrical Ducting, Cable Tray, and HVAC Routes . . . . .    | 218 |
| Electrical Ducting, Cable Tray and HVAC Components . . . . . | 218 |
| Rectangular and Circular Components . . . . .                | 220 |
| Modifying a Routing Library Part . . . . .                   | 221 |
| Electrical Ducting Routes . . . . .                          | 222 |
| Cable Tray Routes . . . . .                                  | 226 |
| Routing Component Orientation . . . . .                      | 227 |
| HVAC Routes . . . . .  | 230 |
| Components . . . . .   | 230 |
| Coverings . . . . .  | 231 |
| In Line Duct Components . . . . .                            | 233 |
| Transition to Circular HVAC Routes . . . . .                 | 234 |
| HVAC and Ducting Drawings . . . . .                          | 235 |
| Exercise 12: Electrical Ducting Routes . . . . .             | 238 |

## Lesson 9: Using SOLIDWORKS Content

|   |     |
|---|-----|
| Using SOLIDWORKS Content .....              | 242 |
| Adding Content .....                        | 242 |
| Content Files .....                         | 244 |
| Custom Library Naming .....                 | 247 |
| Virtual Clips .....                         | 248 |
| Components Used in the Routes .....         | 251 |
| Exercise 13: Using SOLIDWORKS Content ..... | 256 |

## Appendix A: Review Section

|  |     |
|--|-----|
| Review of Configurations .....                         | 262 |
| How Routing Uses Configurations .....                  | 262 |
| A Note About File References .....                     | 263 |
| Find References .....                                  | 263 |
| Pack and Go .....                                      | 263 |
| File Management .....                                  | 263 |
| How Libraries Use Configurations .....                 | 264 |
| Design Tables .....                                    | 264 |
| Design Table Input and Output .....                    | 265 |
| Review of Top Down Design .....                        | 266 |
| Parts and Assemblies .....                             | 266 |
| Editing Options .....                                  | 266 |
| Edit Assembly .....                                    | 267 |
| Edit Part .....  | 267 |
| Edit Subassembly .....                                 | 268 |
| Edit Route .....                                       | 268 |
| Assembly Feature .....                                 | 269 |
| Review of Design Library Task Pane .....               | 269 |
| Essentials of Using the Design Library Task Pane ..... | 270 |
| Directory Structure of the Design Library .....        | 270 |
| Review of 3D Sketching .....                           | 271 |
| Coordinate Systems .....                               | 272 |
| Orthogonal 3D Sketching .....                          | 273 |
| Sketching on Selected Planes .....                     | 275 |
| Creating planes within the sketch .....                | 278 |
| Splines .....  | 280 |